

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,868.8	+147.5	+0.62%
BSE Sensex	78,674.3	+620.73	+0.80%
GIFT Nifty*	23,808.0	-53.5	-0.22%
Dow Jones	39,127.8	+15.64	+0.04%
S&P 500	5,477.9	+8.60	+0.16%
Nasdaq	17,802.7	+85.01	+0.48%
FTSE 100	8,225.3	-22.5	-0.27%
CAC 40	7,609.2	-53.2	-0.69%
DAX	18,163.9	-13.8	-0.08%
Shanghai*	2,946.4	-26.2	-0.88%
Nikkei 225*	39,265.0	-435.5	-1.10%
Hang Seng*	17,789.0	-297.8	-1.65%

\*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	80.5	-0.4	-0.46%
Oil (Brent)	84.9	-0.3	-0.40%
Gold	2,299.0	0.7	0.03%
Silver	28.8	0.0	0.03%
Copper	9,399.1	-92.5	-0.97%
Cotton	0.73	-0.01	-1.13%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.07	0.00	-0.30
USD/INR	83.57	0.13	0.16
GBP/INR	105.88	0.00	NaN
EUR/INR	89.35	-0.14	-0.15
DX Index	105.84	0.23	0.22

VIX	Value	Change (Pts)	Change (%)
India VIX	14.0	-0.3	-1.87%
S&P 500 VIXApr 24	12.6	-0.3	-2.26%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.990	0.010
US 10-Year Yield	4.277	-0.011

## Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 147 points higher at 23,868 on Wednesday.

**Inox Green Energy:**

The company plans to raise funds aggregating up to ₹1,050 crore by way of a preferential issue.

**SBI:**

The bank raised ₹10,000 crore today at a coupon rate of 7.36% through its fifth infrastructure bond issuance.

**20 Microns:**

The company plans to make an investment of ₹212.8 million in its unit 20 Microns SDN BHD, Malaysia.

**ITD Cementation:**

The company secures a new marine contract worth ₹1,080 crore.

**PI Industries:**

The company announces the acquisition of Plant Health Care PLC through PI Industries Management Consultancies at a cost of £32.78 million.

**Rail Vikas Nigam:**

The company received a letter of acceptance from Southern Railway. The joint venture received an LOA for a project worth ₹1.56 billion.

**Reliance Industries:**

Reliance Jio bought airwaves worth ₹9.74 billion at the telecom spectrum auction, according to the Indian government.

**Supreme Industries:**

The company received a letter of acceptance from Indian Oil Corporation. The total supply is expected to be valued at about ₹550 million.

**JSW Energy:**

The company signs PPAs for 1,325 MW of renewable energy projects.

**MIC Electronics:**

The company raises ₹90 crore via QIP and allots 1.95 crore shares at ₹46 per equity share.

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